

Identifying Financial Values

Your values are reflected in what you consider to be important.

These values motivate and shape choices, including the financial choices that you make.

PART A

The five most important things money can provide for me are:

1. _____

2. _____

3. _____

4. _____

5. _____

PART B (MOTIVATION)

Each of these is important to me because:

1. _____

2. _____



3. _____

4. _____

5. _____

PART C

Imagine that you were given \$200 for your birthday. What would you use it for? Choose from the following list. you can choose either one item or allocate the \$200 for up to three items. For more expensive items, assume that you would put the money into your savings.

SHORT TERM	MEDIUM TERM	LONG TERM
Clothing, shoes	Personal digital items	car
work equipment	travel	superannuation
Social activities	Work equipment	furniture
Have a bet	Sports equipment	retirement
Gift for others		

1. _____

2. _____

3. _____

